



# EXPath Packaging

*A framework to package libraries and applications for core XML technologies*

Balisage, August 4<sup>th</sup>, 2010  
Montréal

Florent Georges  
*H2O Consulting*



# EXPath Packaging

- **Introduction**
- The problem
- How to use it?
- Write a package
- A project structure
- Going further
- Conclusion





# Introduction - History

- EXSLT for XSLT 1.0
- XSLT 2.0 and needs for new extensions
- EXSLT 2.0, EXQuery & EXProc
- XML Prague 2009 – EXPath
- First modules – HTTP Client & ZIP Facility
- Summer 2009 – the Packaging System
- 2010 – the Webapp module



# Introduction - Goals

- *Collaboratively defining open standards for portable XPath extensions*
- The main means is extension functions
- The main goal is defining portable specifications...
- ...and convincing vendors to endorse them
- But also providing support to open-source implementations



# Introduction - Processes

- More or less formal, more or less informal (*that is a feature, not a bug*)
- The definitive goal is writing specifications
- The main tool is the mailing list
- Each module has one main maintainer, responsible of editing & achieving consensus
- More infos about processes on the wiki



# EXPath Packaging

- Introduction
- **The problem**
- How to use it?
- Write a package
- A project structure
- Going further
- Conclusion





# The import problem

- The way to import a module is dependent on the processor
- XSLT import URI
- XQuery evil: location hint
- For now, there is no standard way to import a module in XSLT, XQuery nor XProc
- No other modern programming language as this limitation



# The import problem

(: in Saxon :)

```
import module namespace functx =  
"http://www.functx.com"  
  at "../..../xlibs/functx/src/functx.xq";
```

```
declare function local:hello($who as xs:string) as xs:string  
{  
  concat('Hello, ', functx:capitalize-first($who), '!')  
};  
...
```

(: in eXist :)

```
import module namespace functx =  
"http://www.functx.com"  
  at "xmldb:exist:///db/modules/functx.xq";
```

...





# The import problem

- The ideal solution would be to get rid of the location hint, and see the import URI as a name

(: portable :)

```
import module namespace functx =  
"http://www.functx.com";
```

```
declare function local:hello($who as xs:string) as xs:string  
{  
  concat('Hello, ', functx:capitalize-first($who), '!')  
};
```

- Achievable somehow through XML Catalogs, but the install process is not uniform and thus even more painful for the user



# XML Catalogs

- XML Catalogs are in the correct direction, but need automatization
- Both for the final user and for the author
- The solution needs to be used consistently, XML Catalogs does not give enough info
- Even when a catalog is shipped with a library, it needs advanced config in order to work
- And there is no standard release structure
- URI resolving is only part of the solution



# EXPath Packaging

- Introduction
- The problem
- **How to use it?**
- Write a package
- A project structure
- Going further
- Conclusion





# How to use it?

- A library user has two things to do:
  - install the package, using an automatic installer
  - import it and use it, of course, by simply using the public URI
- Installers can be command line tools, or a web form, or whatever is provided by the processor
- By using the public URIs (and only the public URIs), the written code is portable across different processors



# Installers

- Command-line tool:

```
> xrepo list
google-apis-0.1

> xrepo install functx-1.0.xar

> xrepo list
functx-1.0
google-apis-0.1
```

- eXist's web-based install:

<http://localhost:8080/exist/repo/repo.xml>

- Functx-1.0 [install](#) | [remove](#)
- XQuery-Json-0.1 [install](#) | [remove](#)
- FXSL-1.0 [install](#) | [remove](#)
- example app Invoice-1.0 [install](#) | [remove](#)



# Import modules

- Going back to our example:

(: portable :)

```
import module namespace functx =  
"http://www.functx.com";
```

```
declare function local:hello($who as xs:string) as xs:string  
{  
  concat('Hello, ', functx:capitalize-first($who), '!')  
};  
...
```

- It is now portable across processors, without imposing any configuration burden on the user



# EXPath Packaging

- Introduction
- The problem
- How to use it?
- **Write a package**
- A project structure
- Going further
- Conclusion





# Requirements

- Building upon and going behind XML Catalogs, a packaging format must:
  - describe what is needed but is not in the X\* specifications
  - be understood by most processors
  - package the components and additional informations in a single file
  - be eXtensible (to allow other specs to build upon it, and allow processor specific infos)
- Installation process can then be automated





# Overview

The screenshot displays the Saxon-EE XML editor interface. The main window shows the 'xpath-pkg.xml' file, which contains the following XML code:

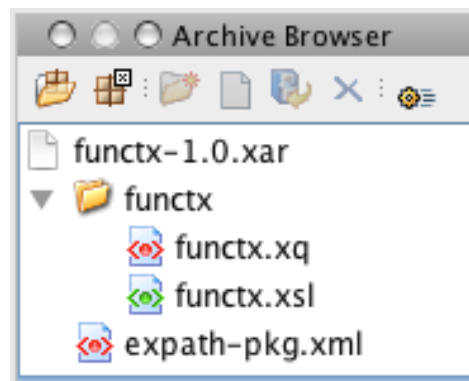
```
1 <package xmlns="http://expath.org/ns/pkg">
2
3   <module name="functx" version="1.0">
4     <title>FuncTX library</title>
5     <xslt>
6       <import-uri>http://www.functx.com/functx.xsl</import-uri>
7       <file>functx.xsl</file>
8     </xslt>
9     <xquery>
10       <namespace>http://www.functx.com</namespace>
11       <file>functx.xq</file>
12     </xquery>
13   </module>
14
15 </package>
16
```

The interface includes a top toolbar with various icons for file operations and editing. Below the toolbar is a menu bar with 'XPath 2.0' selected. On the left side, there is a 'Project' pane showing the file structure: 'functx-1.0.xar' containing a 'functx' folder with 'functx.xq', 'functx.xsl', and 'xpath-pkg.xml'. The 'xpath-pkg.xml' file is currently selected. On the right side, there is a 'Transformation Scenarios' pane with 'Attributes' and 'Model' tabs. At the bottom, there is a status bar showing the file path 'zip:file:/Users/fgeorges/projects/expat...', a green square icon, the text 'Learn completed', and other status information like 'U+0000' and '16:1'.



# Structure

- A package is a ZIP file
- It contains exactly one subdirectory (content)
- It contains a package descriptor: `expath-pkg.xml`
- It can contain per-processor descriptors
- It can contain descriptors for other specs





# The descriptor

- Record some meta infos about the package
- Record the content component's public URIs

```
expath-pkg.xml x
1 <package xmlns="http://expath.org/ns/pkg">
2
3   <module name="functx" version="1.0">
4     <title>Functx library</title>
5     <xslt>
6       <import-uri>http://www.functx.com/functx.xsl</import-uri>
7       <file>functx.xsl</file>
8     </xslt>
9     <xquery>
10       <namespace>http://www.functx.com</namespace>
11       <file>functx.xq</file>
12     </xquery>
13   </module>
14
15 </package>
```



# Putting it together

- The components and the descriptor are just zipped together to make the XAR package
- The XAR file must respect the structure described in the descriptor
- Any ZIP tool can be used to achieve this goal

```
> mkdir balisage-hello  
  
> cp hello.xql balisage-hello  
  
> zip -r balisage-hello-1.0.xar expath-pkg.xml balisage-hello  
adding: expath-pkg.xml (deflated 39%)  
adding: balisage-hello/ (stored 0%)  
adding: balisage-hello/hello.xql (deflated 33%)
```



# Standard repository layout

- How packages are installed is implementation-dependent
- The spec defines an optional repository layout
- If the implementation adopts this layout, it can share repositories with others
- Management tools in the command line have been built to manage such repositories (install, remove, list packages)
- A Java library exists for the URI resolution



# EXPath Packaging

- Introduction
- The problem
- How to use it?
- Write a package
- **A project structure**
- Going further
- Conclusion





# Too much for me!

- That's fine, but as a library author, that seems a lot of work to do again and again
- Besides, most of the steps are similar every time
- Creating new libraries usually involve copying and pasting Makefiles or other build files, and adapting them, over and over again
- By using some conventions, we can actually automate those repetitive tasks



# Project?

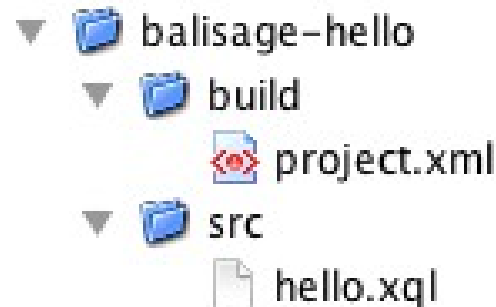
- Following a consistent structure, a project can be built automatically
- This structure use naming conventions for directories
- As well as a project descriptor for meta data (title, version, etc.)
- The public URIs are maintained within the components themselves
- An XSLT stylesheet packages the project





# Project!

- The basic project structure has a `build/` directory with a project file, and a `src/` directory with the project source files





# xproj

- A simple script wraps the stylesheet invocation
- You call it from the project directory to build the project package:

```
> pwd
~/2010-balisage/examples/balisage-hello/

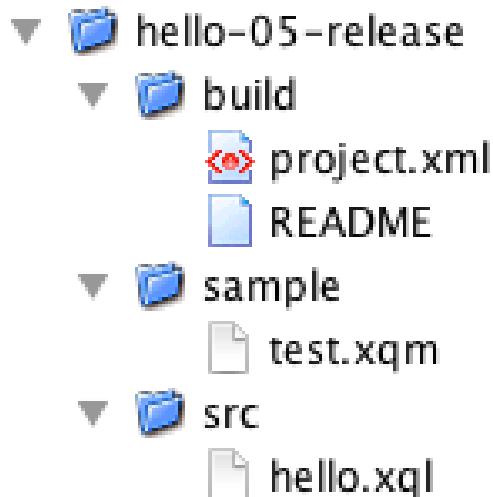
> xproj build
Building project ~/2010-balisage/examples/balisage-hello/
Generated XAR file build/balisage-hello-1.0.xar

> ls build
balisage-hello-1.0.xar
packager.xml
```



# Releasing

- Why did we put the test file outside the project? Let's include it.
- And let's put a nice README file



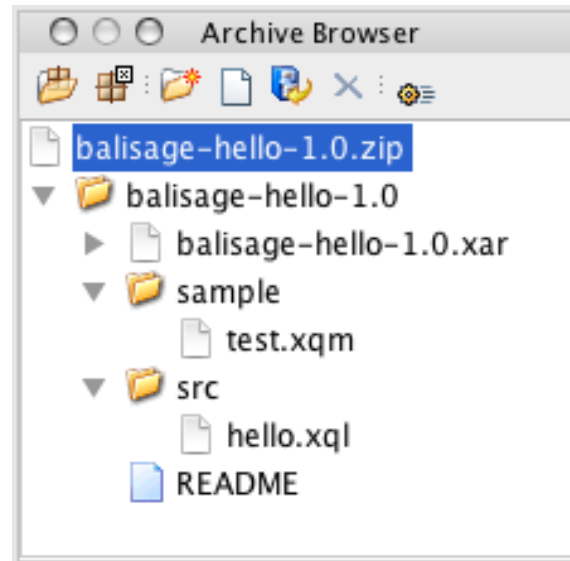
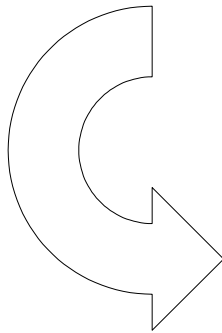
- Can we create automatically a proper release?



# xproj, relaunched

```
> xproj build
Building project ~/2010-balisage/examples/balisage-hello/
Generated XAR file build/balisage-hello-1.0.xar

> xproj release
Releasing project ~/2010-balisage/examples/balisage-hello/
Generated ZIP release file build/balisage-hello-1.0.zip
```





## (let's make it clear)

- Before going further, let's make it clear this project structure stuff is already behind the packaging system itself
- It is useful, or even crucial, for the user experience
- But it is behind the packaging spec
- The spec is the minimal common piece to conform to
- Tools and specs can then be built upon it



# EXPath Packaging

- Introduction
- The problem
- How to use it?
- Write a package
- A project structure
- **Going further**
- Conclusion





# Repository functions

- A set of functions to manage a package repository directly from within XPath expression
- Not part of the spec (but could be in a v.Next)
- This is the approach followed by eXist:
  - `repo:list()` as `xs:string*`
  - `repo:install($href as xs:string)` as `xs:boolean`
  - `repo:remove($name as xs:string)` as `xs:boolean`
- Could be used to build convenient managers, not dependent on the processor



# CXAN

- <http://cxan.org/>
- Comprehensive XML Archive Network
- Follow the same principle as well-known CPAN for Perl and CTAN for (La)TeX
- Work in progress
- Collect existing packages
- Make them accessible and searchable from a single one location





# CXAN

- CXAN is composed of:
  - the package base set on the server
  - the website to browse and search within this package set
  - a command line tool to install packages by downloading them directly from the server



# CXAN

```
> cxan install functx  
Downloading functx from http://cxan.org/xar/functx/latest...  
Going to install functx...
```

- Some challenges are still to solve:
  - versioning
  - dependencies between packages
  - website interface



# Webapps

- Using X\* technologies end-to-end for web applications
- Most existing XML databases provide proprietary framework for that (eXist, MarkLogic, Sausalito, etc.)
- Then again, we are stuck with processor-locked applications
- A standard would allow to write portable web applications, libraries and frameworks



# Request / response

```
<web:request servlet="name" path="/path" method="get">
  <web:uri>http://example.org/my-app/path/one?
p=v</web:uri>
  <web:authority>http://example.org</web:authority>
  <web:context-root>/my-app</web:context-root>
  <web:path>
    <web:part>path/</web:part>
    <web:match name="which">one</web:match>
  </web:path>
  <web:param name="p" value="v"/>
  <web:header name="connection" value="keep-alive"/>
  ...
</web:request>

<web:response status="200" message="Ok">
  <web:header name="..." value="...">
  ...
  <web:body content-type="text/html" method="xhtml"/>
</http:response>
```



# Entry point

- Either a:
  - XQuery function
  - main XQuery module
  - XSLT function
  - XSLT named template
  - XSLT stylesheet
  - XProc pipeline
- Must accept two parameters
  - the request element
  - the sequence of bodies (possibly empty)



# Entry point

```
declare function my:home-servlet(  
    $request as element(web:request),  
    $bodies as item()*)  
)  
as element()+  
{  
    <web:response status="200" message="Ok">  
        <web:body content-type="text/html" method="xhtml"/>  
    </web:response>  
    ,  
    <html xmlns="http://www.w3.org/1999/xhtml">  
        ...  
    </html>  
};
```



# Web descriptor

- Map requests to entry points
- Based on URI matching

```
<webapp xmlns="http://expath.org/ns/webapp/descriptor"
  xmlns:h="http://fgeorges.org/tmp/hello"
  name="http://fgeorges.org/tmp/hello"
  abbrev="balisage-hello-web"
  version="1.0">

  <title>Balisage sample webapp</title>

  <servlet name="home">
    <xquery function="h:home-servlet"/>
    <url pattern="/" />
  </servlet>

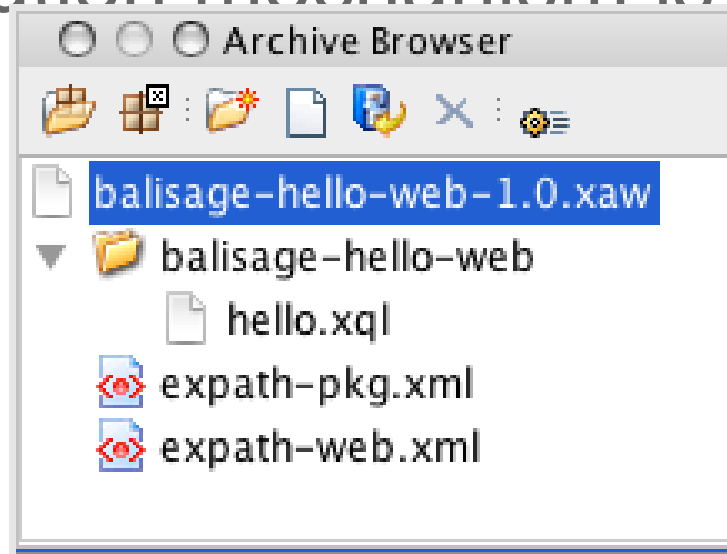
  <servlet name="hello">
    <xslt function="h:hello-servlet">
      <import-uri>http://fgeorges.org/tmp/hello.xsl</import-uri>
    </xslt>
    <url pattern="/hello" />
  </servlet>

</webapp>
```



# Packaging

- A webapp is packaged as any standard project
- The web descriptor is inserted next to the package descriptor
- All the resolution mechanism is already there







# Building block

- Once again, the webapp spec follow the same principle than packaging: defining only the strict minimum low-level mapping between an HTTP request and an  $X^*$  component (and its response back to HTTP)





# EXPath Packaging

- Introduction
- The problem
- How to use it?
- Write a package
- A project structure
- Going further
- **Conclusion**





- Join the mailing list and browse the website:

<http://expath.org/>

